

# **Doors.NET™ Situation Manager – Global Lock/Unlock**

## **Application Note**

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The Situation Manager is an advanced Doors.NET feature advanced feature implementing Global Lock/Unlock commands. This allows an operator to immediately lock or unlock a designated group of doors, over multiple controllers, using either designated hardware inputs or a unique set of icons on the software ribbon bar.

### **1.0 Description**

Doors.NET software and NXT hardware extends the basic Global Lock/Unlock feature implemented in Doors with PXL hardware. The Doors.NET/NXT implementation provides a Situation Manager that takes advantage of the power and flexibility of Doors.NET software and NXT controller hardware to provide greater control on how Global Lock/Unlock is implemented. The following list describes how the Situation Manager implements Global Lock/Unlock.

- When enabled, Doors.NET adds a Situation Manager sub-group of icons to the program ribbon bar. These icons display current state and allow an operator to activate Global Lock, Global Unlock, or return to normal operating state.
- When a Global Lock command is initiated, designated doors immediately return to their normal, valid credential required state. All Auto-Unlock/ Lock Timezones are overridden, but all valid credentials will be granted access.
- When a Global Unlock command is initiated, designated doors are immediately unlocked.
- Any input on an NXT controller, 4x4 expansion module, or GIOX expansion board that is **not** configured for door operations (i.e., door contact, alarm, or REX) can be designated as a Global Unlock or Global Lock input. Multiple inputs across multiple devices can also be designated.
- Global Unlock and Global Lock commands can operate over multiple controllers and over multiple Gateways, even if they are different Gateway types (for example, a site with doors connected to both NXT and MSC Gateways).
- Either the System Calendar or the optional Global Linkage feature can activate Global Lock and Global Unlock commands.

### **Operator Configurable Options**

- Select which doors participate in Global Lock and/or Global Unlock.
- Set the override precedence between Global Lock and Global Unlock. This allows the operator to determine if a Global Lock command overrides a Global Unlock command or vice-versa.
- Configure if manual operation from the user interface is allowed to override either Global Lock or Global Unlock or both. If allowed, the operator can manually lock or unlock any door using the user interface or via global linkage. If not allowed, the manual operation command is ignored and a message is logged.
- Set precedence between the Situation Manager icons versus hardware inputs; the preferred input method takes precedence if multiple Global Lock and Global Unlock commands are activated during the same incident.
- Set input preference – Latched or Momentary
  - Latched input configures the Global Lock or Global Unlock command to follow the state of the input: ON activates the command, OFF deactivates the command.
  - Momentary configures the input to trigger the Global Lock or Global Unlock command to activate. The command must be reset via the Situation Manager in the software.

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- Global Lock supports three levels of “Lock:”
  - Lock – immediately locks designated unlocked doors (doors on a schedule or are manually unlocked). Locked means that credentials that have valid access still work and the REX still works.
  - Lock-Out – operates the same as Lock but no credentials are allowed access regardless of access level/group permissions. REX functions normally.
  - Lock-Down – operates the same as Lock-Out with REX no longer functioning.

## 2.0 Situation Manager Configuration

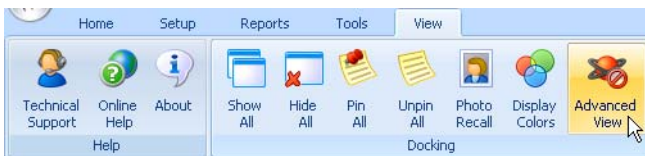
Situation Manager configuration allows you to define how Global Lock/Unlock is applied to the system. You must be logged in at a system administrator level to configure Situation Manager options.

*NOTE: Situation Manager configuration options become **read-only** if the system is in an active Global Lock or Global Unlock state. This prevents a configuration change from being made that may affect or confuse the current Global Lock/Unlock state. This read-only state does not apply to other properties or configuration options for other features within the program.*

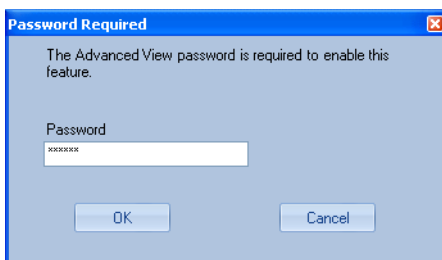
### 2.1 Enable Advanced View

The Situation Manager and the Global Lock/Unlock data fields are a part of Doors.NET’s Advanced View feature set, so you must enable Advanced View to access and configure this feature.

1. Click the View tab > Advanced View ribbon icon.



2. A Password window appears.



3. Enter “Keri10” – the default password.
4. Click OK. The Advanced View feature set is now enabled.

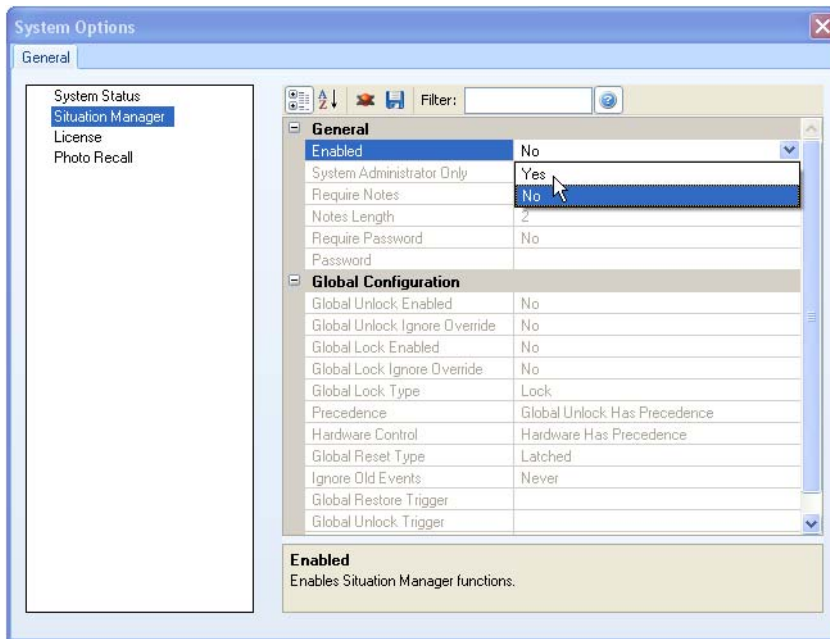
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## 2.2 Enable Situation Manager

1. Click the Setup tab > System Options ribbon icon to open the System Options window.



2. Click Situation Manager in the list of System Options.
3. In the grid, click in the Enabled field and select Yes in the pull-down menu.



4. The Situation Manager options are now ready to be configured.

## 2.3 General Configuration Options

The General Configuration grid allows you to set Situation Manager activation options. Refer to the following figure for all General Configuration options.

General	
Enabled	Yes
System Administrator Only	No
Require Notes	No
Notes Length	2
Require Password	No
Password	

### 2.3.1 System Administrator Only

Limits access to the Situation Manager to operators who have System Administrator level logins. The default is to **not require a System Administrator login** to activate the Situation Manager.

1. To require a System Administrator login, click in the System Administrator Only field in the grid and select Yes from the pull-down menu.

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### 2.3.2 Require Notes and Set Notes Length

Allows you to require a note of explanation when an operator activates a Global Lock or Unlock via the Situation Manager. You can then set the minimum number of characters the note must have. The default is to **not require a note**.

1. To require a note of explanation on activation of a Global Lock or Unlock, click in the Require Notes field in the grid and select Yes from the pull-down menu.
2. Then click in the Notes Length field and set the minimum number of characters for the note. You can either directly enter the number of characters or use the displayed slider to set the length. The maximum is 128 characters.

### 2.3.3 Require and Set Password

Allows you to require a password to activate the Situation Manager and set the password to be entered. The default is to **not require a password**.

1. To require a password, click in the Require Password field in the grid and select Yes from the pull-down menu.
2. Then click in the Password field and enter the desired password. Your characters are displayed as you type so you can verify your entry prior to saving.

## 2.4 Global Configuration Options

The Global Configuration grid allows you to configure how the Global Lock/Unlock rules are applied. Refer to the following figure for all Global Configuration options.

Global Configuration	
Global Unlock Enabled	No
Global Unlock Ignore Override	No
Global Lock Enabled	No
Global Lock Ignore Override	No
Global Lock Type	Lock
Precedence	Global Unlock Has Precedence
Hardware Control	Hardware Has Precedence
Global Reset Type	Latched
Ignore Old Events	Never
Global Restore Trigger	
Global Unlock Trigger	
Global Lock Trigger	

### 2.4.1 Global Unlock Enabled

Enables Global Unlock, placing the Global Unlock icon and the Normal icon into the Situation Manager field of the ribbon bar. The default is **not enabled**.

1. To enable Global Unlock, click in the Global Unlock Enabled field in the grid and select Yes in the pull-down menu.

### 2.4.2 Global Unlock Ignore Override

When enabled, this option prevents an operator from issuing a manual door command such as lock door, unlock door, temporary unlock, control point override, or monitor point override that would countermand the Global Unlock command. If an operator attempts such a command a message

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appears stating the command could not be completed and a corresponding event message is recorded. The default is **not to ignore overrides**, allowing an operator to manually operate doors in a Global Unlock state.

1. To ignore manual commands that override a Global Unlock, click in the Global Unlock Ignore Override field in the grid and select Yes in the pull-down menu.

*NOTE: This setting is system wide. If enabled, no manual overrides are allowed regardless of hardware settings.*

### **2.4.3 Global Lock Enabled**

Enables Global Lock, placing the Global Lock icon and the Normal icon into the Situation Manager field of the ribbon bar. The default is **not enabled**.

1. To enable Global Lock, click in the Global Lock Enabled field in the grid and select Yes in the pull-down menu.

### **2.4.4 Global Lock Ignore Override**

When enabled, this option prevents an operator from issuing a manual door command such as lock door, unlock door, temporary unlock, control point override, or monitor point override that would override the Global Lock command. If an operator attempts such a command a message appears stating the command could not be completed and a corresponding event message is recorded. The default is **not to ignore overrides** allowing an operator to manually operate doors in a Global Lock state.

1. To ignore manual commands that override a Global Lock, click in the Global Lock Ignore Override field in the grid and select Yes in the pull-down menu.

*NOTE: This setting is system wide. If enabled, no manual overrides are allowed regardless of hardware settings.*

### **2.4.5 Global Lock Type**

Specifies what action to take when a Global Lock command is issued. The three different actions are:

- Lock – immediately locks designated unlocked doors (doors on a schedule or are manually unlocked). Locked means that credentials that have valid access still work and the REX still works.
- Lock-Out – operates the same as Lock but no credentials are allowed access regardless of access level/group permissions. REX functions normally.
- Lock-Down – operates the same as Lock-Out with REX no longer functioning.

The default is **Lock**.

1. To set a different Global Lock type, click in the Global Lock Type field in the grid and select the desired Lock, Lock-Out, or Lock-Down option in the pull-down menu.

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### **2.4.6 Precedence**

Determines which mode can override the other. The default is **Global Unlock has precedence** over Global Lock.

- If Global Unlock has precedence then Global Lock will not take effect until the Global Unlock is cleared.
  - If Global Lock has precedence then Global Unlock will not take effect until the Global Lock is cleared.
1. To set the mode override Precedence, click in the Precedence field in the grid and select the desired Global Unlock Has Precedence or the Global Lock Has Precedence option in the pull-down menu.

*NOTE: Precedence only applies if hardware inputs are being used to initiate Global Lock or Global Unlock actions. If hardware inputs are not being used, the Situation Manager icons on the ribbon bar directly handle switching between Global Lock, Global Unlock, and Normal states.*

### **2.4.7 Hardware Control**

Specifies whether the software is in control (via the Situation Manager icons) or hardware inputs are controlling the changes to the Global Lock/Unlock and Normal states. The default is **hardware has precedence**.

- If Software has Precedence, then the Situation Manager icons on the ribbon bar display status and directly control switching between Global Lock, Global Unlock, and Normal states. A physical input is not required in this mode but not excluded either; you can use both.
  - If Hardware has Precedence, then the Situation Manager icons on the ribbon bar display status only and nothing happens when an operator clicks on the icons.
1. To set the Hardware Control precedence, click in the Hardware Control field in the grid and select the desired Hardware Has Precedence or the Software Has Precedence option in the pull-down menu.

### **2.4.8 Global Reset Type**

Specifies how the system will reset a hardware initiated Global Lock/Unlock and return to the Normal state. There are two types of hardware states: Latched or Momentary.

- Latched means the state of the Lock/Unlock command follows the state of the input – ON = enabled, OFF = disabled (typically a single throw-switch)
- Momentary means the Lock/Unlock command is enabled when the input is tripped (typically a push-button, momentary switch)

The default is **Latched**.

- If Latched, then internal logic is used to determine when to return the mode back to Normal.
  - If multiple hardware inputs are used for Global Lock and/or Global Unlock, the system will reset to Normal only after **every input** has returned to normal.

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- In the case where there are multiple inputs for Global Lock and Global Unlock with at least one input for each has been triggered, internal logic is used to take the system to the correct state based on the Global Lock/Unlock Precedence property.
  - If Momentary, then no logic is needed for the restore state. The hardware input is the trigger to put the system into a Global Lock or Global Unlock state, but the operator must clear the state using the Situation Manager icons on the ribbon bar.
1. To set the Global Reset Type, click in the Global Reset Type field in the grid and select the Latched or the Momentary option in the pull-down menu.

### 2.4.9 Ignore Old Events

Sets the amount of time before the system considers a past Global Lock/Unlock event as “old.” The intent of this option is to handle offline gateways/controllers that have global inputs that were triggered at some point in the past but have yet to be reported to the system. When they do report, it may be undesirable to initiate Global Lock/Unlock events based on hardware inputs triggered in the past, especially if these inputs were being used as momentary triggers. Global Lock/Unlock input reports that are deemed to be old are not processed. This applies to events that are from the inputs that are designated as either a Global Lock input or a Global Unlock input and does not affect operation from the UI, Global Linkage, or System Calendar.

*NOTE: If an input is not processed because it is considered old, it is possible to have the input in one state and the system in another state. This condition should be handled by toggling the input while the controller is online to reset its state.*

The time period for designating an event as old ranges from Never to between 1 minute and 24 hours. The default is **Never**.

- Never means the incoming input state is applied immediately, following the rules configured for the Situation Manager.
  - A time-period selection (1, 2, 3, 4, 5, 10, 15, 30, 45 minutes – 1, 2, 4, 8, 12, and 24 hours) means the GMT time stamp for the incoming input state is checked against the system’s current GMT timestamp. The difference in minutes is compared to the Ignore Old Events setting. If the number of minutes is greater than or equal to this setting, the event is ignored and no Global Lock/Unlock processing occurs. If less than, then the incoming input state is applied immediately, following the rules configured for the Situation Manager.
1. To set a time period after which events are deemed “old,” click in the Ignore Old Events field in the grid and select the desired time period from the list in the pull-down menu.

### 2.4.10 Global Restore Trigger

Allows a Global Linkage action to trigger off of a Global Restore event; Global Linkage is not triggering the Restore event, but is triggered by the execution of the Restore event. This kind of trigger/action could turn on a relay, or send an e-mail or SMS message.

*NOTE: This option can only be used with the optional Global Linkage feature.*

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1. To assign a Global Linkage trigger to a Global Restore event, click in the Global Restore Trigger field in the grid and select the desired Global Linkage trigger from the list in the pull-down menu.

### 2.4.11 Global Unlock Trigger

Allows a Global Linkage action to trigger off of a Global Unlock event; Global Linkage is not triggering the Unlock event, but is triggered by the execution of the Unlock event. This kind of trigger/action could turn on a relay, or send an e-mail or SMS message.

*NOTE: This option can only be used with the optional Global Linkage feature.*

1. To assign a Global Linkage trigger to a Global Unlock event, click in the Global Unlock Trigger field in the grid and select the desired Global Linkage trigger from the list in the pull-down menu.

### 2.4.12 Global Lock Trigger

Allows a Global Linkage action to trigger off of a Global Lock event; Global Linkage is not triggering the Lock event, but is triggered by the execution of the Lock event. This kind of trigger/action could turn on a relay, or send an e-mail or SMS message.

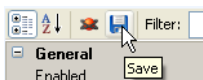
*NOTE: This option can only be used with the optional Global Linkage feature.*

1. To assign a Global Linkage trigger to a Global Lock event, click in the Global Lock Trigger field in the grid and select the desired Global Linkage trigger from the list in the pull-down menu.

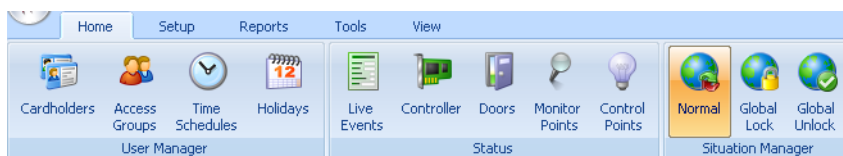
## 2.5 Save Your Changes

You must save your changes or they will not be applied.

1. Click the Save Icon to save the option change.



2. A Save Changes confirmation window appears. Click Yes to confirm the option change.
3. Return to the Home tab. The Situation Manager icons appear on the ribbon bar.



4. The highlighted icon reflects the current state of the system.

## 3.0 Hardware Configuration

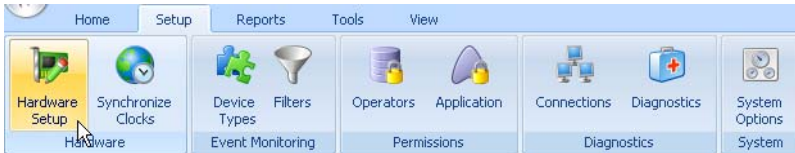
Hardware configuration allows you to assign/unassign readers individually to the Global Lock and Global Unlock functions and assign Inputs as trigger points.

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*NOTE: Hardware configuration options become **read-only** if the system is in an active Global Lock or Global Unlock state. This prevents a configuration change from being made that may affect or confuse the current Global Lock/Unlock state. This read-only state does not apply to other properties or configuration options for other features within the program.*

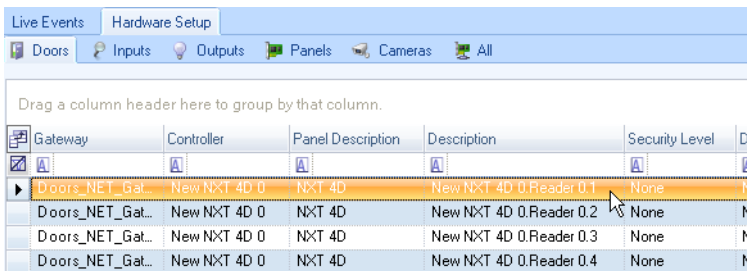
1. Click the Setup tab > Hardware Setup ribbon icon to perform hardware configuration.



### 3.1 Doors

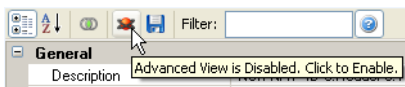
If the Situation Manager is enabled, two additional properties in the Doors grid are enabled. These two properties control whether or not each reader participates in Global Lock or Global Unlock commands. The default is to **not ignore Global Lock or Global Unlock commands**.

1. In the Hardware Setup tab, click the Doors tab.
2. Select a Door to be assigned or unassigned to Global Lock or Global Unlock functions.  
You may need to widen the Description column to ensure you are selecting the desired door.

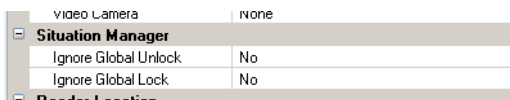
A screenshot of the 'Doors' grid in the Hardware Setup tab. The grid has columns for Gateway, Controller, Panel Description, Description, Security Level, and a small 'D' column. The first row is selected, showing 'Doors\_NET\_Gat...' as the Gateway, 'New NXT 4D 0' as the Controller, 'NXT 4D' as the Panel Description, 'New NXT 4D 0.Reader 0.1' as the Description, and 'None' as the Security Level.

Gateway	Controller	Panel Description	Description	Security Level	D
Doors_NET_Gat...	New NXT 4D 0	NXT 4D	New NXT 4D 0.Reader 0.1	None	N
Doors_NET_Gat...	New NXT 4D 0	NXT 4D	New NXT 4D 0.Reader 0.2	None	N
Doors_NET_Gat...	New NXT 4D 0	NXT 4D	New NXT 4D 0.Reader 0.3	None	N
Doors_NET_Gat...	New NXT 4D 0	NXT 4D	New NXT 4D 0.Reader 0.4	None	N

3. Click/enable the Advanced View icon in the grid to view the Situation Manager Global Lock/Unlock properties.



4. Scroll down the grid and locate the Situation Manager options.

A screenshot of the 'Situation Manager' section in the grid. It shows two rows of options: 'Ignore Global Unlock' and 'Ignore Global Lock', both currently set to 'No'.

Ignore Global Unlock	No
Ignore Global Lock	No

5. Click in the Ignore Global Unlock field and select from the pull-down menu:  
**Yes to ignore** Global Unlock commands or **No to respond to** Global Unlock commands.
6. Click in the Ignore Global Lock field and select from the pull-down menu:  
**Yes to ignore** Global Lock commands or **No to respond to** Global Lock commands.

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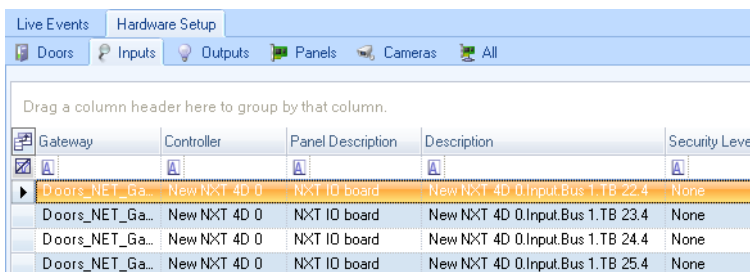
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### 3.2 Inputs

If the Situation Manager is enabled, two additional properties in the Inputs grid are enabled. These two properties designate an input as either a Global Lock input or a Global Unlock input; an input cannot be both. The default is for inputs to **not be configured as a Global Lock or Global Unlock input**.

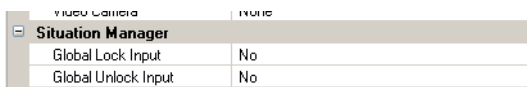
*NOTE: You do not have to have to designate a hardware input for Global Lock or Global Unlock if you wish to use only the Situation Manager ribbon icons to activate/deactivate Global Lock and Global Unlock commands.*

1. In the Hardware Setup tab, click the Inputs tab.
2. Select an Input to be assigned or unassigned to trigger Global Lock or Global Unlock functions. You may need to widen the Description column to ensure you are selecting the desired input.



Gateway	Controller	Panel Description	Description	Security Level
Doors.NET_Ga...	New NXT 4D 0	NXT IO board	New NXT 4D 0.Input.Bus 1.TB 22.4	None
Doors.NET_Ga...	New NXT 4D 0	NXT IO board	New NXT 4D 0.Input.Bus 1.TB 23.4	None
Doors.NET_Ga...	New NXT 4D 0	NXT IO board	New NXT 4D 0.Input.Bus 1.TB 24.4	None
Doors.NET_Ga...	New NXT 4D 0	NXT IO board	New NXT 4D 0.Input.Bus 1.TB 25.4	None

3. Ensure Advanced View in the grid is enabled.
4. Scroll down the grid and locate the Situation Manager options.



Situation Manager	Value
Global Lock Input	No
Global Unlock Input	No

5. Click in the Global Lock Input field and select from the pull-down menu:  
**Yes to configure this input** to trigger a Global Lock.
6. Click in the Global Unlock Input field and select from the pull-down menu:  
**Yes to configure this input** to trigger a Global Unlock.

*NOTE: You may configure multiple inputs on multiple controllers on multiple gateways to be either Global Lock or Global Unlock inputs. You are not limited to a single input for either action.*

### 3.3 Save Your Changes

You must save your changes or they will not be applied.

1. Click the Save Icon to save the option change.



2. A Save Changes confirmation window appears. Click Yes to confirm the option change.
3. The Situation Manager for the system is now fully configured.

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### 4.0 Typical Applications

The following sections provide typical application descriptions for Global Lock/Unlock. Unless otherwise noted, these applications apply to both NXT and MSC based hardware. All of these applications can use Global Linkage triggers to send SMS/E-mail. They can also perform hardware control via Global Linkage if the Global Linkage option is enabled on the license.

#### 4.1 Software Driven ONLY

This application is the simplest form of Global Lock/Unlock as it is completely software driven and requires no input wiring. The only hardware configuration required is for doors to be assigned/unassigned Global Lock/Unlock values accordingly. Any client/operator with the appropriate permission can execute a Global Lock or Global Unlock command. The following graphic shows the Situation Manager parameters to set to enable this mode:

Global Configuration	
Global Unlock Enabled	Yes
Global Unlock Ignore Override	No
Global Lock Enabled	Yes
Global Lock Ignore Override	No
Global Lock Type	Lock
Precedence	Global Unlock Has Precedence
Hardware Control	Software Has Precedence

Setting the Hardware Control option to Software Has Precedence enables the Situation Manager icons on the ribbon bar for active use. This means the operator can click the desired mode using the Situation Manager icons and the system will execute the change.

#### 4.2 Hardware Initiated With Software Reset

This application is an extension of the Software Driven mode but with the controller also providing a momentary hardware input source for the Global Lock/Unlock state change. The input device should be a momentary push-button switch. Hardware configuration consists of the doors to be assigned/unassigned Global Lock/Unlock values and defining the inputs that initiate a Global Lock/Unlock event. Multiple inputs may be configured for either function.

In this application a number of momentary push-button switches are located throughout a facility. A activation from any one of them will trigger the Global Lock/Unlock state according to its programming. But when the switch returns to its normal state, no change occurs; the system remains in the Global Lock/Unlock state. The Situation Manager icons will reflect the Global Lock/Unlock state. An operator with the appropriate permissions must change the state to Normal via the Situation Manager icon, hence the software reset distinction. The following graphic shows the Situation Manager parameters to set to enable this mode:

Global Configuration	
Global Unlock Enabled	Yes
Global Unlock Ignore Override	No
Global Lock Enabled	Yes
Global Lock Ignore Override	No
Global Lock Type	Lock
Precedence	Global Unlock Has Precedence
Hardware Control	Software Has Precedence
Global Reset Type	Momentary

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By setting the Global Reset Type to Momentary the hardware input now can trigger the state change but cannot reset the system back to normal. This must be done through the System Manager icons. Since Hardware Control is set to Software Has Precedence it is still possible to initiate a Global Lock/Unlock from the Situation Manager icons.

### 4.3 Hardware Driven ONLY

For this application the system Global Lock/Unlock state is completely controlled by latched input hardware. The Situation Manager icons only display status, they cannot initiate or clear a Global Lock/Unlock. The input hardware should be some kind of on/off toggle switch. Hardware configuration consists of the doors to be assigned/unassigned Global Lock/Unlock values and defining the inputs that control Global Lock/Unlock events. The following graphic shows the Situation Manager parameters to set to enable this mode:

Global Configuration	
Global Unlock Enabled	Yes
Global Unlock Ignore Override	No
Global Lock Enabled	Yes
Global Lock Ignore Override	No
Global Lock Type	Lock
Precedence	Global Unlock Has Precedence
Hardware Control	Hardware Has Precedence
Global Reset Type	Latched

Once configured, the system tracks multiple inputs over multiple controllers. If the system is in the Normal state, the first Global Lock input triggered will place the entire system into the Global Lock state. If another Global Lock input goes active, it is added to a list of active Global Lock inputs. When the first switch is returned to Normal, there is no change in the Global Lock state as the second switch is still active. It is only when **all** global lock inputs return to Normal that the system returns to the Normal state.

As shown in the graphic above, Global Unlock Has Precedence. So if the system is in the Global Lock state and one or more Global Unlock inputs are activated, the system immediately changes to the Global Unlock state. The same input logic applies here as with multiple Global Lock inputs. The system now waits until all of the Global Unlock inputs are normal before changing the system state. The system then checks to see if at least one Global Lock input is active. If one is active, the system will return to the Global Lock state. If none are active, the system then returns to Normal. If Precedence is set to Global Lock Has Precedence, then the logic above is reversed and a Global Lock can countermand an existing Global Unlock state.

### 4.4 Hardware or Software Driven

This application allows either the Hardware or the Software to control a Global Lock/Unlock. This allows the software to override to the system without having to rely on all Global Lock/Unlock hardware inputs to be synchronized. The input hardware should be some kind of on/off toggle switch. Hardware configuration consists of the doors to be assigned/unassigned Global Lock/Unlock values and defining the inputs that control Global Lock/Unlock events. The following graphic shows the Situation Manager parameters to set to enable this mode:

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Global Configuration	
Global Unlock Enabled	Yes
Global Unlock Ignore Override	No
Global Lock Enabled	Yes
Global Lock Ignore Override	No
Global Lock Type	Lock
Precedence	Global Unlock Has Precedence
Hardware Control	Software Has Precedence
Global Reset Type	Latched

All rules from the Hardware Driven ONLY section apply except that the Situation Manager icons can now initiate or clear a Global Lock/Unlock, overriding what the hardware initiated state may be. This will result in a mismatch between hardware and software. The hardware inputs must be changed to synchronize the software and hardware states. Keep in mind, the Situation Manager icons always correctly reflect current state.

*NOTE: This mode can be useful for assisting in troubleshooting a system that may have hardware communication problems.*

### 4.5 Advanced Applications Using Local Linkage

The MSC (Mercury Inside) firmware is capable of triggering on Global Lock/Unlock or Normal state changes using the **optional** Local Linkage feature. The full local linkage menu allows you to perform local linkage procedures such as the following:

- Change selected readers from a Global Lock mode (i.e., Lock, Lock Out, Lock Down) to a different mode (i.e., Unlocked, Card+PIN, a different Global Lock mode).
- Disable access rules for selected access groups while allowing other access groups to function normally.
- Toggle a control point to activate a siren, strobe light, or such device.
- Allow operator defined linkage triggers to use the same logic as in AutoUnlock triggers (i.e., prevent a trigger from occurring while in a Global Lock/Unlock state).

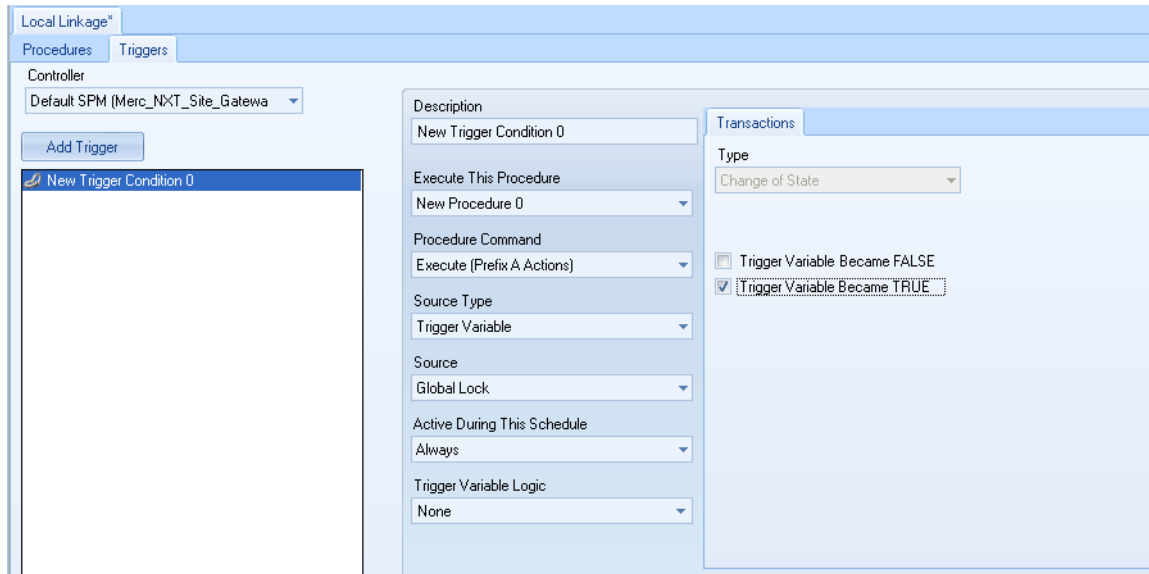
These applications are made possible by including the Global Lock and Global Unlock Trigger variables (used by the MSC based controller to indicate its current “Global” state) as selections in the local linkage trigger menu.

*NOTE: These two trigger variables are not displayed in the local linkage procedure menus as the system cannot allow the controller itself to change Global Lock/Unlock states.*

# Doors.NET™ Situation Manager – Global Lock/Unlock Application Note

## 4.5.1 Local Linkage Example – Trigger On Global Lock

The following trigger macro will execute whenever the Global Lock variable is changed by the system:



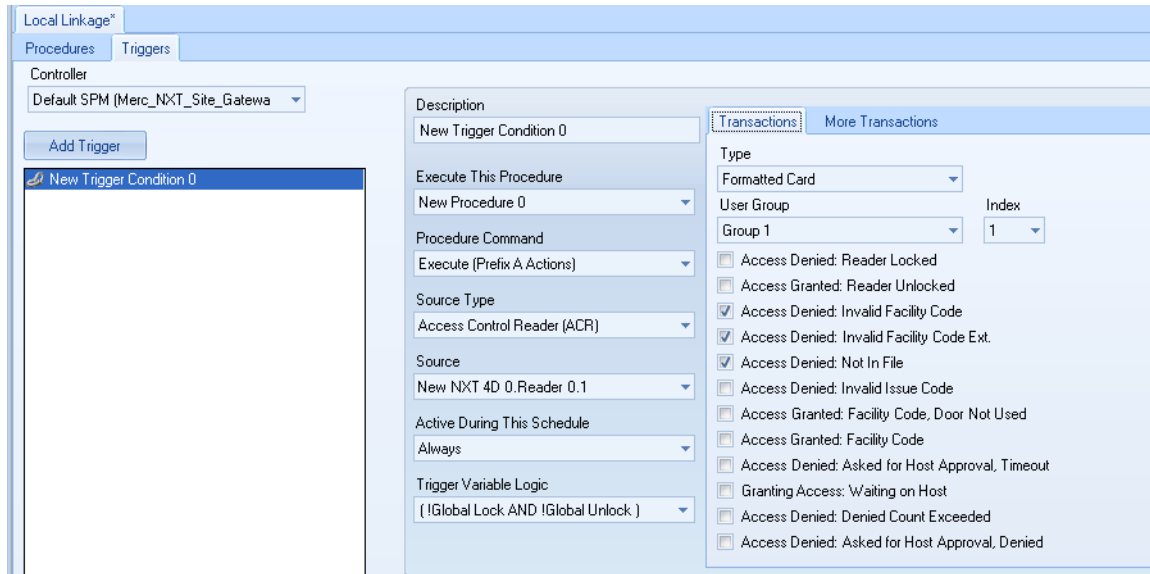
This trigger can execute a local linkage procedure that can accomplish a number of different tasks. It can be used to turn off certain schedules that will deny access to a certain group of cardholders (which will affect all cardholders assigned to that schedule). It can also be used to change the mode of selected readers to something different than the Global Lock type setting (configuring those readers to ignore the Global Lock/Unlock command). There are many more macro possibilities that can be performed from this trigger; essentially anything except turning off the trigger variables for Global Lock/Unlock.

# Doors.NET™ Situation Manager – Global Lock/Unlock

## Application Note

### 4.5.2 Local Linkage Example – Prevent Trigger On Global Lock/Unlock

To stop certain local linkage triggers from executing when Global Lock or Global Unlock is in effect, set the trigger variable logic as shown below:



*NOTE: This example uses Boolean Arithmetic. Please be familiar with Boolean Arithmetic before attempting to program this type of macro.*

Note the ! symbol in front of the Global Lock and Global Unlock trigger variables. This means that this trigger will only execute if both Global Lock and Global Unlock are False. The ! is a Boolean variable representing the NOT (or inverse) so we have NOT False AND NOT False which is the same as TRUE AND TRUE. So if either one is true then we have a NOT TRUE and therefore the trigger will not execute.

The Global Lock and Global Unlock trigger variables can also be used individually as part of a trigger macro to have the controller perform certain events (like a door forced open or held open) differently when either of these are in effect. In this case configure the trigger without the ! and define the rest of the trigger.

### **5.0 Handling Offline or Network Outage States**

The system is designed to have the ability to handle communications loss to controllers or network outage and recover from those when communications is restored. A system entering into or already in a Global Lock/Unlock state can be greatly affected by an offline controller or a network outage. The system is designed to handle recovery from these conditions, and to mitigate the effects the recovery may have on the system. The following conditions are currently handled:

- The Gateway service is not running when the system state is changed. The state change could be software based or could occur via an input from another Gateway that is online.
- The Gateway is online but a controller on that Gateway is offline.
- The Gateway service is running and was connected to Application Server but is offline when a state change occurs.
- The Client UI is not running when a state change occurs.
- The Client UI is running and was connected to Application Server but is offline when a state change occurs.
- A controller with a Global Lock or Global Unlock input and those inputs are Normal goes offline, and then a state change occurs.
- A controller with a Global Lock or Global Unlock input and those inputs are Active goes offline.
- A power outage or Application Server service stoppage.

Both the Client UI and the Gateway retrieves the current system state and Situation Manager rules on startup and on a reconnect to the Application Server. The Client UI will change its Situation Manager icons to match the current state. The Gateways will check each controller as it comes online (either at initial startup or a reconnect) for the controller's current state (Normal, Global Lock, Global Unlock). If the controller's state does not match the Gateway's current state, the Gateway will update that controller to the correct state.

The Application Server updates the database when in Latched mode as the changes happen to Global Lock or Global Unlock inputs. This happens in real time as the events are sent to the Application Server. This table is only updated by the Application Server and is queried at Application Server startup. This ensures the current state of the Global Lock and Global Unlock inputs will still be valid following a planned or unplanned shutdown of the Application Server service.

*NOTE: If the Situation Manager is configured to be Hardware Driven then the following could occur:*

1. A controller that is offline has a number of events stored that involve Global Lock or Global Unlock. When that controller comes online, those events will be process by the Application Server. If they **are** older than the time specified by the Situation Manager's Ignore Older Events field, then nothing happens to the current state. If they **are not** older, they will be processed as normal events. This may or may not change the current Global Lock/Unlock state depending on if another input had already placed the system into a Global Lock/Unlock state and which state has precedence. If the system is in the Normal State when the controller comes back online and started uploading its transaction buffer, and those events are not considered "old," the system state may change rapidly.

# **Doors.NET™ Situation Manager – Global Lock/Unlock**

## **Application Note**

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2. A controller that has a Global Lock or Global Unlock input that is active is now offline. In this condition, the state will not restore to Normal until that controller comes back online and reports that the input is now normal. This is by design and is one of the reasons why the mixed-mode of hardware/software precedence is allowed.

## **6.0 Contact Keri Systems**

<b>Keri USA</b>	<b>Keri UK, Ireland, Europe</b>
2305 Bering Drive San Jose, CA 95131	Unit 17 Park Farm Industrial Estate Ermine Street Buntingford Herts SG9 9AZ UK
Telephone: (800) 260-5265 (408) 435-8400	Telephone: + 44 (0) 1763 273 243
Fax: (408) 577-1792	Fax:+ 44 (0) 1763 274 106
Web: <a href="http://www.kerisys.com">www.kerisys.com</a>	Web: <a href="http://www.kerisystems.co.uk">www.kerisystems.co.uk</a>
E-mail: <a href="mailto:sales@kerisys.com">sales@kerisys.com</a> <a href="mailto:techsupport@kerisys.com">techsupport@kerisys.com</a>	E-mail: <a href="mailto:sales@kerisystems.co.uk">sales@kerisystems.co.uk</a> <a href="mailto:tech-support@kerisystems.co.uk">tech-support@kerisystems.co.uk</a>

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